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Company In Depth Fundamentals - Profile

Ticker: tsla US EQUITY

Tesla Inc (NASDAQ GS: TSLA, Currency: USD)

Sector: Productos de consumo no básic **Industry: Automóviles** **Sub-Industry: Fabricantes de automóviles**

Website	www.tesla.com
Number of Employees	70,757
Ticker:	TSLA US

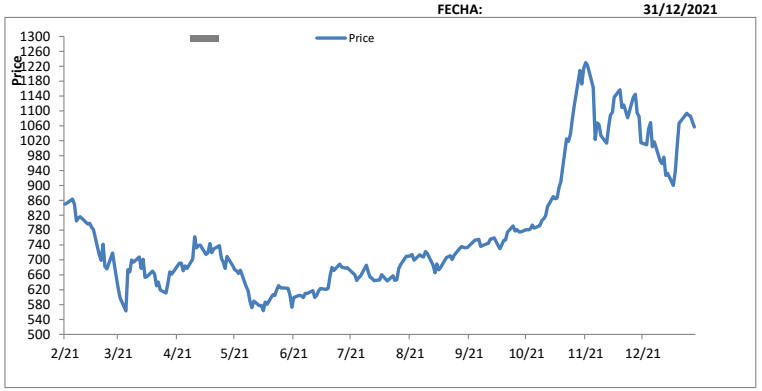
3500 Deer Creek Road Palo Alto, CA 94304 United States
Phone : --
Fax : --

923.32 +32.18 (3.61%)

FECHA: **31/12/2021**

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	923.32	**Market Cap (MM)**	927,257.8
Open	897.22	**Shares Out. (MM)**	1,004.3
Previous Close	891.14	**Float %**	80.6%
Change	-14.52	**Shares sold short (MM)**	22,461,226.0
Change %	-1.60	**Dividend Yield %**	--
Day High/Day Low	936.5 / 881.2	**Diluted EPS Excl. XO**	4.9
52 Wk High/52 Wk low	1243.5 / 539.5	**P / Diluted EPS Before XO**	188.4
Volume (MM)	24.50	**Beta**	1.66
Avg. Vol - 3 mo (MM)	27.70		



Financial Information (Currency: USD, in mm)

Revenue - LTM	53,823.0	**Cash & ST Invst.**	17,707
EBIT - LTM	6,523.0	**Total Assets**	62,131.0
EBITDA - LTM	9,434.0	**Total Debt**	6,834.0
Net Income - LTM	5,519.0	**Total Liabilities**	30,548.0
Total Enterprise Value	917,779	**Total Equity**	31,583.0
TEV/ Total Revenue	19.5 x	**Cash from Operations - LTM**	11,497.0
TEV/ EBITDA	111.5 x	**Cash From Investing - LTM**	-7,868.0
		Cash from Financing -LTM	-5,386.0

Company Notes

2014 A1
2014 A1 restated debt and lease schedules are not available

2014 Q4
2014 Q4 restated debt and lease schedules are not available

2013 A1
GAAP Net Income Includes: (in millions, after-tax)
A loss of $16.386 from Early Extinguishment of Debt

2013 Q2
GAAP Net Income Includes: (in millions, after-tax)
A loss of $16.386 from Early Extinguishment of Debt.

2013 Q1
GAAP Net Income Includes:
A per-share gain of $0.09 from Other One Time Items

2012 Q4
GAAP Net Income Includes:
A per-share loss of $0.01 from Other One Time Items

2011 Q4
GAAP Net Income Includes:
A per-share loss of $0.010 from Other One Time Items

A gain of $20.200 from Legal Expense
A gain of $67.800 from Sale of Investments

2014 Q4
GAAP Net Income Includes: (in millions, pre-tax)
A gain of $2.400 from Sale of Business
A gain of $67.800 from Sale of Investments

2014 Q1
GAAP Net Income includes, (in millions, pre-tax):
a gain of $20.200 from Legal/Litigation/Settlement

2013 A1
GAAP Net Income Includes: (in millions, pre-tax)
A loss of $2,784.100 from Legal Expense
A gain of $81.100 from Sale of Business

2013 Q4
GAAP Net Income Includes: (in millions, pre-tax)
A loss of $2,784.100 from Legal Expense
A gain of $-45.900 from Sale of Business

2013 Q2
GAAP Net Income Includes: (in millions, pre-tax)
A gain of $35.200 from Sale of Business

2011 A1
GAAP Net Income includes, (in millions, pre-tax):
a gain of $30.200 from Sale of Properties

Key Board Members

Name	Title	Organization
Lawrence Joseph Ellison "Larry"	Chairman/Cto/Co-Founder	Oracle Corporation
	Board Member	Tesla Inc
	Board Member	Solar City Inc
James Rupert Murdoch	Ceo/Founder	Lupa Systems Llc
	Founder	Quadrivium Ltd
	Co-Chairman	Seven Islands Inc
	Board Member	Mch Group Ag
	Board Member	Tesla Inc
	Board Member	Truex Media Inc
	Board Member	Yankee Global Enterprises Llc
	Vice Chairman	Center For A New American Secu
	Board Member	Solar City Inc
	Trustee	Dia Art Foundation
	Trustee	Dia Center For The Arts Inc
Elon Reeve Musk	Co-Founder	Zip2 Corp
	Chairman/Ceo/Cto/Co-Founder	Space Exploration Technologies
	Co-Founder	X.Com Corp
	Founder	Tbc - Boring Co/The
	Ceo/Co-Founder	Neuralink Corp
	Chief Executive Officer/Co-Founde	Tesla Inc
	Co-Founder	Paypal Holdings Inc
	Founder	Excession Lp
	Board Member	Endeavor Group Holdings Inc
Ira M Ehrenpreis	General Partner	Technology Partners
	Managing Partner/Co-Founder	Dbl Partners Lp
	Managing Partner/Co-Founder	Dbl Investors Llc
	Chairman	Vc Network Llc
	Board Member	Tesla Inc
	Board Member	Solarcity Corp

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Company In Depth Fundamentals - Key Stats

Ticker: tsla US EQUITY

Period Type: Annuals

Tesla Inc

Sector: Productos de consumo no básic Industry: Automóviles Sub-Industry: Fabricantes de automóviles

Annuals

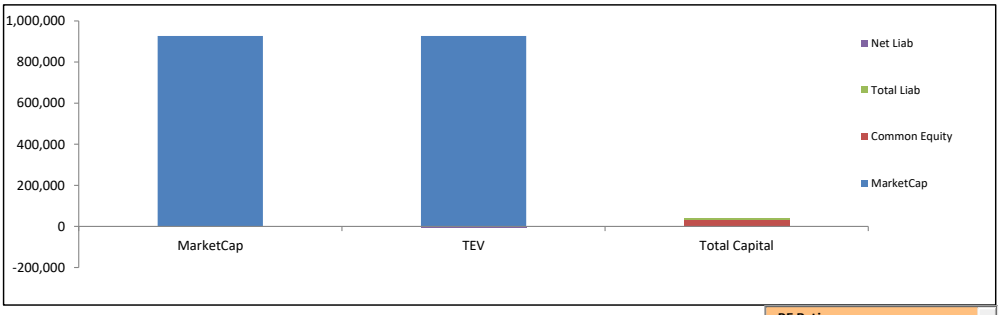
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY

Key Financials

	Actuals							LTM	Estimates		
For the Fiscal Period Ending	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	30/09/2021	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*
Total Revenue	**4,046.0**	**7,000.1**	**11,758.8**	**21,461.3**	**24,578.0**	**31,536.0**	**53,823.0**	**53,823.0**	**17,753.2**	**17,753.2**	**17,753.2**
Growth Over Prior Year	*26.5%*	*73.0%*	*68.0%*	*82.5%*	*14.5%*	*28.3%*	*70.7%*	*70.7%*	*70.9%*	*70.9%*	*70.9%*
										30/06/2021	
Gross Profit	**923.5**	**1,599.3**	**2,222.5**	**4,042.0**	**4,069.0**	**6,630.0**	**13,606.0**	**13,606.0**	--	--	--
Margin %	*22.8%*	*22.8%*	*18.9%*	*18.8%*	*16.6%*	*21.0%*	*25.3%*	*25.3%*	--	--	--
EBITDA	**(294.0)**	**279.8**	**3.9**	**1,513.0**	**2,511.0**	**4,767.0**	**9,434.0**	**9,434.0**	**4,054.7**	**4,054.7**	**4,054.7**
Margin %	*(7.3%)*	*4.0%*	*0.0%*	*7.0%*	*10.2%*	*15.1%*	*17.5%*	*17.5%*	*22.8%*	*22.8%*	*22.8%*
EBIT	**(716.6)**	**(667.3)**	**(1,632.1)**	**(388.1)**	**(69.0)**	**1,994.0**	**6,523.0**	**6,523.0**	**2,609.2**	**2,609.2**	**2,609.2**
Margin %	*(17.7%)*	*(9.5%)*	*(13.9%)*	*(1.8%)*	*(0.3%)*	*6.3%*	*12.1%*	*12.1%*	*14.7%*	*14.7%*	*14.7%*
Earnings from Cont. Ops.	**(888.7)**	**(773.0)**	**(2,240.6)**	**(1,062.6)**	**(775.0)**	**862.0**	**5,644.0**	**5,644.0**	--	--	--
Margin %	*(22.0%)*	*(11.0%)*	*(19.1%)*	*(5.0%)*	*(3.2%)*	*2.7%*	*10.5%*	*10.5%*	--	--	--
Net Income	**(888.7)**	**(674.9)**	**(1,961.4)**	**(976.1)**	**(862.0)**	**721.0**	**5,519.0**	**5,519.0**	**2,565.0**	**2,565.0**	**2,565.0**
Margin %	*(22.0%)*	*(9.6%)*	*(16.7%)*	*(4.5%)*	*(3.5%)*	*2.3%*	*10.3%*	*10.3%*	*14.4%*	*14.4%*	*14.4%*
Diluted EPS Excl. Extra Items	**(1.4)**	**(0.9)**	**(2.4)**	**(1.1)**	**(1.0)**	**0.6**	**4.9**	**4.9**	**2.3**	**2.3**	**2.3**
Growth Over Prior Year	*(193.6%)*	*32.5%*	*(152.8%)*	*51.6%*	*14.9%*	--	*665.6%*	*647.5%*	*143.9%*	*143.9%*	*143.9%*

Current Capitalization (Millions)

Currency	USD
Share Price (USD)	923.32
Shares Out.	1,004.27
Market Capitalization (USD)	**927,257.82**
- Cash & Short Term Investments	17,707.00
+ Total Debt	6,834.00
+ Pref. Equity	0.00
+ Total Minority Interest	1,394.00
= Total Enterprise Value (USD)	**917,778.82**
Book Value of Common Equity	30,189.00
+ Pref. Equity	0.00
+ Total Minority Interest	1,394.00
+ Total Debt	6,834.00
= Total Capital	**38,417.00**



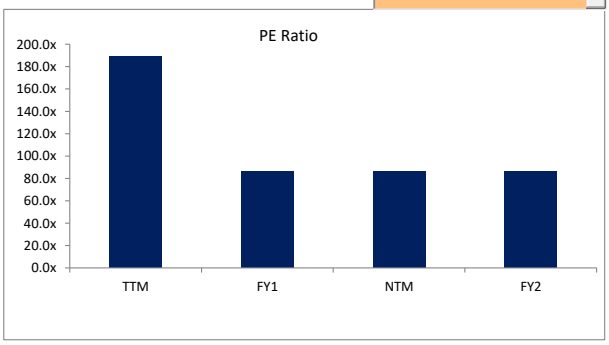
Valuation Multiples based on Current Capitalization

	Actual	LTM	Estimates		
For the Fiscal Period Ending	30/09/2021	31/12/2021	30/09/2021	30/09/2021	30/09/2021
TEV/Total Revenue	19.5x	19.5x	51.7x	51.7x	51.7x
TEV/EBITDA	111.5x	111.5x	47.9x	47.9x	47.9x
TEV/EBIT	161.2x	161.2x	72.5x	72.5x	72.5x
P/Diluted EPS Before Extra	215.7x	215.7x			
P/BV	35.2x	35.2x	34.7x	34.7x	34.7x
Price/Tang BV	37.3x	37.3x			

Valuation Multiples for Chart

For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	189.1x	85.9x	85.9x	85.9x
TEV / EBITDA	111.5x	47.9x	47.9x	47.9x
Price / CF	79.8x	66.9x	66.9x	66.9x
Price / Book	30.7x	34.7x	34.7x	34.7x
Dividend Yield	0.0x	0.0x	0.0x	0.0x

PE Ratio



Ticker:	tsla US EQUITY	tsla US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Tesla Inc

Sector: Productos de consumo no básic Industry: Automóviles Sub-Industry: Fabricantes de automóviles

Income Statement

Income Sheet as of:	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	-
Currency	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*
Revenue	204.24	413.26	2,013.50	3,198.36	4,046.03	6,818.74	10,642.49	19,906.02	23,047.00	29,542.00	51,034.00
Other Revenue	-	-	-	-	-	181.39	1,116.27	1,555.24	1,531.00	1,994.00	2,789.00
Total Revenue	**204.24**	**413.26**	**2,013.50**	**3,198.36**	**4,046.03**	**7,000.13**	**11,758.75**	**21,461.27**	**24,578.00**	**31,536.00**	**53,823.00**
Cost Of Goods Sold	142.65	383.19	1,557.23	2,316.69	3,122.52	5,400.88	9,536.26	17,419.25	20,509.00	24,906.00	40,217.00
Gross Profit	**61.60**	**30.07**	**456.26**	**881.67**	**923.50**	**1,599.26**	**2,222.49**	**4,042.02**	**4,069.00**	**6,630.00**	**13,606.00**
Selling General & Admin Exp.	104.10	150.37	285.57	603.66	922.23	1,432.19	2,476.50	2,969.72	2,795.00	3,145.00	4,490.00
R & D Exp.	208.98	273.98	231.98	464.70	717.90	834.41	1,378.07	1,460.37	1,343.00	1,491.00	2,593.00
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense., Total	**313.08**	**424.35**	**517.55**	**1,068.36**	**1,640.13**	**2,266.60**	**3,854.57**	**4,430.09**	**4,138.00**	**4,636.00**	**7,083.00**
Operating Income	**(251.49)**	**(394.28)**	**(61.28)**	**(186.69)**	**(716.63)**	**(667.34)**	**(1,632.09)**	**(388.07)**	**(69.00)**	**1,994.00**	**6,523.00**
Interest Expense	0.04	0.25	32.93	100.89	118.85	198.81	471.26	663.07	685.00	748.00	371.00
Interest Income	0.26	0.29	0.19	1.13	1.51	8.53	19.69	24.53	44.00	30.00	56.00
Net Interest Exp.	**(0.21)**	**(0.03)**	**32.75**	**99.76**	**117.34**	**190.28**	**451.57**	**638.54**	**641.00**	**718.00**	**315.00**
Currency Exchange Gains (Loss)	-	-	-	-	45.60	26.10	52.30	(1.50)	(48.00)	114.00	-
Other Non-Operating Inc. (Exp.)	2.65	1.83	(24.40)	(15.99)	(41.67)	(172.01)	(32.70)	(181.73)	(143.00)	(109.00)	(135.00)
EBT Excl. Unusual Items	**(253.92)**	**(396.08)**	**(69.63)**	**(270.46)**	**(837.90)**	**(711.72)**	**(2,103.26)**	**(843.38)**	**(519.00)**	**1,271.00**	**6,343.00**
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	1.80	14.18	37.72	34.63	105.77	161.36	146.00	117.00	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	(3.59)	(28.36)	(75.45)	(69.27)	(211.54)	(322.72)	(292.00)	(234.00)	-
EBT Incl. Unusual Items	**(253.92)**	**(396.08)**	**(71.43)**	**(284.64)**	**(875.62)**	**(746.35)**	**(2,209.03)**	**(1,004.75)**	**(665.00)**	**1,154.00**	**6,343.00**
Income Tax Expense	0.49	0.14	2.59	9.40	13.04	26.70	31.55	57.84	110.00	292.00	699.00
Earnings from Cont. Ops.	**(254.41)**	**(396.21)**	**(74.01)**	**(294.04)**	**(888.66)**	**(773.05)**	**(2,240.58)**	**(1,062.58)**	**(775.00)**	**862.00**	**5,644.00**
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	(98.13)	(279.18)	(86.49)	87.00	141.00	125.00
Net Income	**(254.41)**	**(396.21)**	**(74.01)**	**(294.04)**	**(888.66)**	**(674.91)**	**(1,961.40)**	**(976.09)**	**(862.00)**	**721.00**	**5,519.00**
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	31.00	-
NI to Common Incl Extra Items	**(254.41)**	**(396.21)**	**(74.01)**	**(294.04)**	**(888.66)**	**(674.91)**	**(1,961.40)**	**(976.09)**	**(862.00)**	**690.00**	**5,519.00**
Abnormal Losses (Gains)	-	-	25.21	-	-	(29.78)	163.52	296.59	295.00	117.00	(27.00)
Tax Effect on Abnormal Items	-	-	(8.82)	-	-	(20.63)	(37.02)	(62.28)	(61.95)	(24.57)	5.67
NI to Common Excl. Extra Items	**(254.41)**	**(396.21)**	**(57.63)**	**(294.04)**	**(888.66)**	**(725.32)**	**(1,834.90)**	**(741.78)**	**(628.95)**	**782.43**	**5,497.67**
Per Share Items											
Basic EPS	(0.51)	(0.74)	(0.12)	(0.47)	(1.39)	(0.94)	(2.37)	(1.14)	(0.97)	0.74	4.90
Basic EPS Excl. Extra Items	(0.51)	(0.74)	(0.12)	(0.47)	(1.39)	(0.94)	(2.37)	(1.14)	(0.97)	0.74	4.90
Weighted Avg. Basic Shares Out.	501.94	536.75	597.11	622.70	641.01	721.06	828.79	852.63	885.00	933.00	1,126.33
Diluted EPS	(0.51)	(0.74)	(0.12)	(0.47)	(1.39)	(0.94)	(2.37)	(1.14)	(0.97)	0.64	4.90
Diluted EPS Excl. Extra Items	(0.51)	(0.74)	(0.12)	(0.47)	(1.39)	(0.94)	(2.37)	(1.14)	(0.97)	0.64	4.90
Weighted Avg. Diluted Shares Out.	501.94	536.75	597.11	622.70	641.01	721.06	828.79	852.63	885.00	1,083.00	1,126.33
Normalized Basic EPS	(0.50)	(0.64)	0.01	(0.41)	(1.39)	(1.04)	(2.30)	(1.02)	(0.84)	0.65	4.88
Normalized Diluted EPS	(0.51)	(0.74)	(0.10)	(0.47)	(1.39)	(1.01)	(2.21)	(0.87)	(0.71)	0.73	4.88
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-
Supplemental Items											
EBITA	-	(390.76)	39.80	(110.66)	(572.74)	(197.54)	(765.38)	402.98	1,141.00	3,197.00	-
EBIT	(251.49)	(394.28)	(61.28)	(186.69)	(716.63)	(667.34)	(1,632.09)	(388.07)	(69.00)	1,994.00	6,523.00
As Reported Total Revenue*	204.24	413.26	2,013.50	3,198.36	4,046.03	7,000.13	11,758.75	21,461.27	24,578.00	31,536.00	53,823.00
Effective Tax Rate %	-	-	-	-	-	-	-	-	-	25.30	11.02
Normalized Net Income	(254.41)	(396.21)	(57.63)	(294.04)	(888.66)	(725.32)	(1,834.90)	(741.78)	(628.95)	782.43	5,497.67
Interest Capitalized	-	-	235.48	12.80	41.50	46.70	124.90	54.90	31.00	48.00	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	29.42	50.15	80.74	156.50	198.00	334.23	466.76	749.02	898.00	1,734.00	2,121.00
Stock-Based Comp., Total	**29.42**	**50.15**	**80.74**	**156.50**	**198.00**	**334.23**	**466.76**	**749.02**	**898.00**	**1,734.00**	**2,121.00**

Ticker:	tsla US EQUITY	tsla US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Tesla Inc

Sector: Productos de consumo no básic Industry: Automóviles Sub-Industry: Fabricantes de automóviles

Balance Sheet

Balance Sheet as of:	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	--
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	255.27	201.89	845.89	1,905.71	1,196.91	3,393.22	3,367.91	3,685.62	6,268.00	19,384.00	17,576.00
Short Term Investments	25.06	-	-	-	-	-	-	-	-	-	131.00
Total Cash & ST Investments	**280.33**	**201.89**	**845.89**	**1,905.71**	**1,196.91**	**3,393.22**	**3,367.91**	**3,685.62**	**6,268.00**	**19,384.00**	**17,707.00**
Accounts & Notes Receivable	9.54	26.84	49.11	226.60	168.97	499.14	515.38	949.02	1,324.00	1,886.00	1,913.00
Total Receivables	**9.54**	**26.84**	**49.11**	**226.60**	**168.97**	**499.14**	**515.38**	**949.02**	**1,324.00**	**1,886.00**	**1,913.00**
Inventories	50.08	268.50	340.36	953.68	1,277.84	2,067.45	2,263.54	3,113.45	3,552.00	4,101.00	5,757.00
Prepaid Exp.	9.41	8.44	-	-	-	-	-	-	-	-	-
Restricted Cash	23.48	19.09	3.01	17.95	22.63	105.52	155.32	192.55	246.00	-	-
Other Current Assets	-	-	27.57	76.13	115.67	194.47	268.37	365.67	713.00	1,346.00	1,723.00
Total Current Assets	**372.84**	**524.77**	**1,265.94**	**3,180.07**	**2,782.01**	**6,259.80**	**6,570.52**	**8,306.31**	**12,103.00**	**26,717.00**	**27,100.00**
Net Property, Plant & Equipment	**298.41**	**552.23**	**738.49**	**1,829.27**	**3,403.33**	**5,982.96**	**10,027.52**	**11,330.08**	**11,614.00**	**14,305.00**	**26,665.00**
Long-term Investments	-	-	-	-	-	506.30	456.65	421.55	393.00	-	-
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	42.20	37.19	412.50	821.33	1,882.60	9,915.02	11,600.68	9,681.68	10,199.00	11,126.00	8,366.00
Total Assets	**713.45**	**1,114.19**	**2,416.93**	**5,830.67**	**8,067.94**	**22,664.08**	**28,655.37**	**29,739.61**	**34,309.00**	**52,148.00**	**62,131.00**
LIABILITIES											
Accrued Exp.	32.11	39.80	108.25	268.88	422.80	1,210.03	-	-	-	-	-
Short-term Borrowings	8.98	55.21	7.90	669.30	627.93	1,150.15	896.55	2,567.70	2,013.00	2,418.00	1,589.00
Accounts Payable	56.14	303.38	303.97	777.95	916.15	1,860.34	2,390.25	3,404.45	3,771.00	6,051.00	10,025.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	94.11	140.72	255.04	449.24	844.16	1,606.49	4,387.87	4,019.99	4,883.00	5,779.00	8,091.00
Total Current Liabilities	**191.34**	**539.11**	**675.16**	**2,165.36**	**2,811.04**	**5,827.01**	**7,674.67**	**9,992.14**	**10,667.00**	**14,248.00**	**19,705.00**
Long-Term Debt	271.17	411.46	598.97	1,818.79	2,021.09	5,870.34	9,418.32	9,403.67	12,590.00	10,810.00	5,245.00
Unearned Revenue, Non-Current	3.15	3.06	181.18	292.27	446.11	851.79	1,177.80	990.87	1,207.00	1,284.00	2,052.00
Other Non-Current Liabilities	23.75	35.86	294.50	642.54	1,658.72	4,201.04	4,752.19	3,039.33	1,735.00	2,076.00	3,546.00
Total Liabilities	**489.40**	**989.49**	**1,749.81**	**4,918.96**	**6,936.95**	**16,750.17**	**23,022.98**	**23,426.01**	**26,199.00**	**28,418.00**	**30,548.00**
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Minority Interest	-	-	-	-	-	1,152.21	1,395.08	1,390.36	1,492.00	1,505.00	1,394.00
Additional Paid In Capital	893.44	1,190.31	1,806.74	2,345.39	3,409.58	7,773.89	9,178.19	10,249.29	12,737.00	27,261.00	-
Retained Earnings	(669.39)	(1,065.61)	(1,139.62)	(1,433.66)	(2,322.32)	(2,997.24)	(4,974.30)	(5,317.83)	(6,083.00)	(5,399.00)	-
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-
Comprehensive Inc. and Other	(0.00)	-	-	(0.02)	43.73	(14.96)	33.42	(8.22)	(36.00)	363.00	30,189.00
Total Common Equity	**224.05**	**124.70**	**667.12**	**911.71**	**1,130.99**	**5,913.91**	**5,632.39**	**6,313.60**	**8,110.00**	**23,730.00**	**31,583.00**
Total Equity	**224.05**	**124.70**	**667.12**	**911.71**	**1,130.99**	**5,913.91**	**5,632.39**	**6,313.60**	**8,110.00**	**23,730.00**	**31,583.00**
Total Liabilities And Equity	**713.45**	**1,114.19**	**2,416.93**	**5,830.67**	**8,067.94**	**22,664.08**	**28,655.37**	**29,739.61**	**34,309.00**	**52,148.00**	**62,131.00**
Supplemental Items											
Total Shares Out. on Filing Date	522.65	571.07	615.45	628.44	657.13	807.81	843.99	863.02	905.00	960.00	1,004.27
Total Shares Out. on Balance Sheet Date	522.65	571.07	615.45	628.44	657.13	807.81	843.99	863.02	905.00	960.00	1,004.27
Book Value/Share	0.43	0.22	1.08	1.45	1.72	5.89	5.02	5.70	7.31	23.15	30.06
Tangible Book Value	224.05	124.70	667.12	911.71	1,118.17	4,385.55	3,815.57	4,572.59	6,081.00	21,705.00	28,472.00
Tangible Book Value/Share	0.43	0.22	1.08	1.45	1.70	5.43	4.52	5.30	6.72	22.61	28.35
Total Debt	280.15	466.67	606.88	2,488.08	2,649.02	7,020.48	10,314.87	11,971.37	14,603.00	13,228.00	6,834.00
Net Debt	(0.18)	264.78	(239.01)	582.37	1,452.11	3,627.27	6,946.95	8,285.75	8,335.00	(6,156.00)	(10,873.00)
Total Minority Interest	-	-	-	-	-	1,152.21	1,395.08	1,390.36	1,492.00	1,505.00	1,394.00
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	12.10	163.64	184.67	392.29	528.94	680.34	821.40	931.83	1,428.00	1,508.00	-
Work in Progress Inventory	3.67	24.54	42.50	56.11	163.83	233.75	243.18	296.99	362.00	493.00	-
Finished Goods Inventory	26.12	62.56	69.32	397.32	476.51	1,016.73	1,013.91	1,581.76	1,356.00	1,666.00	-
Other Inventory Accounts	8.20	17.77	43.87	107.95	108.56	136.64	185.05	302.86	406.00	434.00	-
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	-	-	-	-	-
Full Time Employees	1,417.00	2,964.00	5,859.00	10,161.00	13,058.00	17,782.00	37,543.00	48,817.00	48,016.00	70,757.00	-

Bloomberg

Company In Depth Fundamentals - Cash Flow Statement

Ticker:	tsla US EQUITY	Sort	Ascend	Currency Selection	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting Standard	Mixed		

Tesla Inc

Sector: Productos de consumo no básic Industry: Automóviles Sub-Industry: Fabricantes de automóviles

Cash Flow

For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	--
Currency	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*
Net Income	**(254.41)**	**(396.21)**	**(74.01)**	**(294.04)**	**(888.66)**	**(674.91)**	**(1,961.40)**	**(976.09)**	**(862.00)**	**721.00**	**5,519.00**
Depreciation & Amort., Total	**16.92**	**28.83**	**106.08**	**231.93**	**422.59**	**947.10**	**1,636.00**	**1,901.05**	**2,154.00**	**2,322.00**	**2,911.00**
Other Non-Cash Adj	36.58	68.26	352.67	568.56	876.49	704.02	(486.82)	742.14	772.00	1,795.00	3,067.00
Changes in Non-Cash Capital	86.54	33.05	(119.93)	(563.79)	(934.92)	(1,100.03)	751.57	430.71	341.00	1,105.00	-
Cash from Ops.	**(114.37)**	**(266.08)**	**264.80**	**(57.34)**	**(524.50)**	**(123.83)**	**(60.65)**	**2,097.80**	**2,405.00**	**5,943.00**	**11,497.00**
Capital Expenditure	(197.90)	(239.23)	(264.22)	(969.89)	(1,634.85)	(1,280.80)	(3,414.81)	(2,100.72)	(1,327.00)	(3,157.00)	(6,482.00)
Sale of Property, Plant, and Equipment	-	-	-	-	-	-	-	-	-	-	-
Cash Acquisitions	(64.95)	(14.99)	-	-	-	-	-	-	-	-	-
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	-	-	-	-	-	-	-	-	-	-	-
Invest. in Marketable & Equity Securt.	-	-	-	-	-	-	-	-	-	-	-
Other Investing Activities	86.92	47.29	14.81	(20.56)	(38.70)	(135.63)	(1,004.15)	(236.70)	(109.00)	25.00	(1,386.00)
Cash from Investing	**(175.93)**	**(206.93)**	**(249.42)**	**(990.44)**	**(1,673.55)**	**(1,416.43)**	**(4,418.97)**	**(2,337.43)**	**(1,436.00)**	**(3,132.00)**	**(7,868.00)**
Net Short Term Debt Issued/Repaid	(0.42)	(15.54)	-	-	-	-	-	-	-	-	-
Long-Term Debt Issued	204.42	188.80	660.00	2,303.27	887.72	3,622.67	7,649.38	6,176.17	10,932.00	9,713.00	6.00
Long-Term Debt Repaid	-	-	(638.30)	(614.61)	(203.78)	(1,904.48)	(4,263.79)	(6,087.03)	(10,347.00)	(12,201.00)	(5,747.00)
Total Debt Issued/Repaid	**204.01**	**173.25**	**21.70**	**1,688.66**	**683.94**	**1,718.19**	**3,385.59**	**89.14**	**585.00**	**(2,488.00)**	**(5,741.00)**
Pref. Dividends Paid	-	-	-	-	-	-	-	-	-	-	-
Total Dividends Paid	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Increase in Capital Stocks	241.99	246.38	630.63	489.62	856.61	1,865.55	481.79	295.71	1,022.00	12,686.00	-
Decrease in Capital Stocks	-	-	-	-	-	-	-	-	-	-	-
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	-	-	(23.71)	(70.67)	(51.30)	152.83	586.94	166.20	(70.00)	109.00	355.00
Cash from Financing	**446.00**	**419.64**	**628.61**	**2,107.61**	**1,489.25**	**3,736.57**	**4,454.32**	**551.06**	**1,537.00**	**10,307.00**	**(5,386.00)**
Net Change in Cash	**155.71**	**(53.38)**	**644.00**	**1,059.82**	**(708.81)**	**2,196.31**	**(25.30)**	**311.43**	**2,506.00**	**13,118.00**	**(1,757.00)**
Supplemental Items											
Cash Interest Paid	3.47	6.94	9.04	20.54	32.06	38.69	182.57	380.84	455.00	444.00	-
Cash Taxes Paid	0.28	0.12	0.26	3.12	9.46	16.39	65.70	35.41	54.00	115.00	-
Free Cash Flow	(312.26)	(505.31)	0.58	(1,027.22)	(2,159.35)	(1,404.63)	(3,475.47)	(2.92)	1,078.00	2,786.00	5,015.00
Change in Net Working Capital	-	-	-	-	-	-	-	-	-	-	-

Bloomberg

Company In Depth Fundamentals - Multiples

Ticker:	tsla US EQUITY	Sort	Ascend		
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed

Tesla Inc

Sector: Productos de consumo no básic Industry: Automóviles Sub-Industry: Fabricantes de automóviles

Multiples

		31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	--
TEV / LTM Total Revenue	**Close**	**14.6x**	**10.0x**	**9.1x**	**8.9x**	**8.2x**	**5.6x**	**5.2x**	**3.1x**	**3.5x**	**21.3x**	**19.5x**
	Average	22.7x	16.3x	30.8x	13.6x	9.4x	7.8x	8.1x	5.3x	2.7x	11.4x	24.0x
	High	31.0x	19.7x	57.5x	17.6x	11.3x	9.1x	9.9x	6.2x	4.1x	27.2x	39.0x
	Low	14.6x	10.0x	9.0x	8.4x	7.5x	5.0x	5.2x	3.1x	1.9x	3.1x	17.0x
TEV / LTM EBITDA	**Close**	**--**	**--**	**408.0x**	**630.8x**	**--**	**140.5x**	**15546.8x**	**44.4x**	**34.1x**	**141.1x**	**111.5x**
	Average	--	--	406.3x	613.5x	662.5x	140.1x	263.4x	15832.7x	38.3x	111.3x	159.0x
	High	--	--	406.3x	790.4x	801.5x	140.1x	15488.8x	18660.7x	57.7x	266.3x	258.1x
	Low	--	--	406.3x	376.0x	527.1x	140.1x	142.0x	44.2x	27.5x	30.4x	111.5x
TEV / LTM EBIT	**Close**	**--**	**--**	**--**	**--**	**--**	**--**	**--**	**--**	**--**	**324.6x**	**161.2x**
	Average	--	--	--	--	--	--	--	--	--	320.4x	365.3x
	High	--	--	--	--	--	--	--	--	--	320.4x	593.6x
	Low	--	--	--	--	--	--	--	--	--	320.4x	161.2x
Price / LTM EPS	**Close**	**--**	**--**	**--**	**--**	**--**	**--**	**--**	**--**	**--**	**972.9x**	**216.5x**
	Average	--	--	--	--	--	--	--	--	--	972.9x	1070.4x
	High	--	--	--	--	--	--	--	--	--	972.9x	1695.6x
	Low	--	--	--	--	--	--	--	--	--	972.9x	216.5x
Price / Book Value	**Close**	**13.3x**	**31.0x**	**27.8x**	**30.7x**	**27.9x**	**7.3x**	**12.4x**	**11.7x**	**11.4x**	**30.5x**	**35.2x**
	Average	12.3x	14.6x	95.2x	41.2x	31.7x	24.3x	10.7x	12.6x	9.6x	39.4x	33.6x
	High	16.0x	31.0x	177.1x	52.8x	38.9x	30.8x	13.1x	15.1x	15.1x	95.0x	53.1x
	Low	10.0x	10.6x	27.8x	25.7x	25.5x	7.3x	7.4x	10.0x	6.3x	9.9x	24.3x
Price / Tangible Book Value	**Close**	**13.3x**	**31.0x**	**27.8x**	**30.7x**	**28.2x**	**7.9x**	**13.8x**	**12.6x**	**12.5x**	**31.2x**	**37.3x**
	Average	12.3x	14.6x	95.2x	41.2x	31.7x	24.6x	11.6x	14.0x	10.3x	42.9x	34.5x
	High	16.0x	31.0x	177.1x	52.8x	38.9x	31.2x	14.2x	16.8x	16.3x	103.4x	54.4x
	Low	10.0x	10.6x	27.8x	25.7x	25.5x	7.9x	8.0x	11.1x	6.8x	10.8x	24.9x
Price / Cash Flow	**Close**	**--**	**--**	**67.8x**	**--**	**--**	**--**	**--**	**27.1x**	**30.8x**	110.8x	**103.5x**
	Average	--	--	67.8x	100.7x	--	--	--	27.1x	22.2x	106.1x	122.2x
	High	--	--	67.8x	129.0x	--	--	--	27.1x	35.0x	255.7x	193.1x
	Low	--	--	67.8x	62.8x	--	--	--	27.1x	14.5x	26.6x	88.4x
TEV / LTM FCF	**Close**	**--**	**--**	**30973.2x**	**--**	**--**	**--**	**--**	**--**	**68.7x**	**236.3x**	**237.3x**
	Average	--	--	30973.2x	45984.0x	--	--	--	--	68.7x	236.7x	260.7x
	High	--	--	30973.2x	58895.3x	--	--	--	--	68.7x	570.6x	411.9x
	Low	--	--	30973.2x	28690.0x	--	--	--	--	68.7x	59.3x	188.5x
Dividend Yield	**Close**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**
	Average	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	High	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Low	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Ticker:	tsla US EQUITY	tsla US EQUITY	Ascend		
Period Type	Quarters	Consolidated	Yes	Accounting	Mixed

Tesla Inc

Sector: Productos de consumo no básic Industry: Automóviles Sub-Industry: Fabricantes de automóviles

Ratios											
For the Fiscal Period Ending	30/06/2019	30/09/2019	31/12/2019	31/03/2020	30/06/2020	30/09/2020	31/12/2020	31/03/2021	30/06/2021	30/09/2021	--
Profitability											
Return on Assets	-2.2%	-2.7%	-2.7%	-0.4%	1.1%	1.4%	1.7%	2.5%	4.7%	6.7%	9.7%
Return on Capital	-0.3%	-0.8%	-1.1%	-2.6%	4.4%	4.4%	4.8%	5.7%	8.7%	11.5%	15.9%
Return on Equity	-13.7%	-15.7%	-14.9%	-2.1%	4.7%	5.0%	5.0%	7.1%	12.6%	16.1%	21.1%
Margin Analysis											
Gross Margin	14.5%	18.9%	18.8%	20.6%	21.0%	23.5%	19.2%	21.3%	24.1%	26.6%	27.4%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	9.7%	9.9%	10.4%	12.7%	14.3%	14.8%	13.7%	13.1%	13.8%	15.3%	17.5%
EBIT Margin	0.6%	-0.1%	-0.3%	2.8%	4.8%	6.3%	6.3%	6.4%	7.9%	9.6%	12.1%
Earnings from Cont. Ops Margin	-2.6%	4.1%	4.9%	4.7%	5.4%	9.2%	5.4%	5.7%	11.0%	14.6%	14.7%
Net Income Margin	-6.4%	2.3%	1.4%	0.3%	1.7%	3.8%	2.5%	4.2%	9.6%	11.8%	13.1%
Normalized Net Income Margin	-4.6%	2.5%	2.1%	0.4%	1.8%	4.3%	2.9%	3.4%	9.7%	12.1%	13.1%
Free Cash Flow Margin	9.7%	5.9%	13.7%	-15.0%	6.9%	15.9%	17.4%	2.8%	5.2%	9.7%	15.7%
Asset Turnover											
Total Asset Turnover	0.8x	0.8x	0.8x	0.8x	0.7x	0.7x	0.7x	0.8x	0.9x	0.9x	0.9x
Fixed Asset Turnover	2.2x	2.2x	2.1x	2.3x	2.2x	2.3x	2.4x	2.6x	2.8x	2.9x	2.6x
Accounts Receivable Turnover	29.1x	21.4x	21.6x	22.4x	19.5x	19.5x	19.6x	22.7x	23.2x	25.2x	28.3x
Inventory Turnover	6.1x	5.9x	6.2x	5.1x	5.6x	5.7x	6.5x	6.6x	7.5x	7.7x	8.2x
Short Term Liquidity											
Current Ratio	1.1x	1.1x	1.1x	1.2x	1.2x	1.6x	1.9x	1.7x	1.5x	1.4x	1.4x
Quick Ratio	0.6x	0.6x	0.7x	0.8x	0.8x	1.2x	1.5x	1.3x	1.1x	1.0x	1.0x
Cash from Ops. To Curr Liab	0.5x	0.5x	0.6x	0.7x	0.7x	1.1x	1.4x	1.2x	1.0x	0.9x	0.9x
Avg. Days Sales Out.	12.6x	17.1x	16.9x	16.3x	18.7x	18.7x	18.6x	16.1x	15.8x	14.5x	12.9x
Avg. Days Inventory Out.	59.7x	62.0x	59.3x	71.6x	65.7x	64.2x	56.2x	55.6x	48.9x	47.7x	44.7x
Avg. Days Payable Out.	54.8x	62.7x	62.5x	60.2x	58.3x	67.5x	70.6x	69.3x	61.3x	65.2x	70.1x
Avg. Cash Conversion Cycle	17.6x	16.4x	13.7x	27.7x	26.1x	15.5x	4.2x	2.3x	3.4x	-3.0x	-12.5x
Long Term Solvency											
Total Debt/Equity	199.7%	195.1%	180.1%	140.3%	134.8%	85.7%	55.7%	51.1%	42.4%	35.5%	21.6%
Total Debt/Capital	66.6%	66.1%	64.3%	58.4%	57.4%	46.1%	35.8%	33.8%	29.8%	26.2%	17.8%
LT Debt/Equity	214.6%	204.3%	190.2%	125.7%	115.5%	72.5%	48.6%	45.1%	37.4%	29.8%	17.4%
LT Debt/Capital	57.2%	55.9%	55.4%	45.0%	42.8%	35.8%	29.2%	28.1%	24.8%	20.9%	13.7%
Total Liabilities/Total Assets	47.5%	46.2%	45.3%	39.0%	38.0%	32.5%	27.2%	25.7%	22.7%	19.5%	17.5%
EBIT / Interest Exp.	-0.97x	1.41x	2.11x	1.67x	1.92x	4.96x	2.34x	6.00x	17.49x	15.90x	36.80x
EBITDA / Interest Exp.	2.89x	4.72x	5.81x	4.95x	5.26x	8.55x	4.06x	12.27x	26.57x	21.94x	48.75x
(EBITDA-CAPEX) / Interest Exp.	1.49x	2.70x	3.52x	2.25x	2.05x	2.38x	0.14x	-1.34x	6.51x	7.51x	23.25x
Total Debt/EBITDA	5.35x	5.78x	5.74x	4.56x	4.17x	3.61x	3.06x	2.66x	1.92x	1.41x	0.72x
Net Debt/EBITDA	3.49x	3.66x	3.28x	2.11x	1.83x	0.12x	-1.43x	-0.99x	-0.88x	-0.83x	-1.15x
Altman Z Score	1.52	1.54	2.25	2.82	5.16	9.32	15.0	14.45	14.68	17.08	22.94
Growth Over Prior Year											
Total Revenue	58.7%	(7.6%)	2.2%	31.8%	(4.9%)	39.2%	45.5%	73.6%	98.1%	56.8%	64.9%
Gross Profit	48.8%	(21.8%)	(3.6%)	118.1%	37.6%	73.2%	48.5%	79.5%	127.6%	77.4%	134.6%
EBITDA	(479.9%)	(1.9%)	14.8%	937.9%	72.8%	54.5%	14.2%	45.3%	122.9%	98.5%	190.1%
EBITA	(147.1%)	(11.4%)	10.8%	(312.5%)	194.6%	80.4%	13.7%	70.1%	184.8%	129.3%	--
EBIT	(73.1%)	(37.4%)	(13.2%)	(154.2%)	(295.3%)	210.0%	60.2%	109.9%	301.2%	147.7%	354.4%
Earnings from Cont. Ops.	(47.6%)	(41.1%)	(37.2%)	(110.2%)	(133.1%)	146.0%	124.2%	582.4%	813.2%	349.6%	691.6%
Net Income	(43.1%)	(54.1%)	(24.7%)	(102.3%)	(125.5%)	131.5%	157.1%	2,637.5%	998.1%	388.8%	759.6%
Normalized Net Income	(49.9%)	(53.5%)	(6.2%)	(103.3%)	(136.9%)	134.6%	98.0%	1,563.8%	974.7%	342.9%	649.9%
Diluted EPS before Extra	(45.3%)	(55.4%)	(28.2%)	(102.0%)	(121.6%)	92.0%	114.3%	2,337.5%	920.0%	380.7%	754.2%
Accounts Receivable	101.3%	(2.3%)	39.5%	21.7%	29.5%	55.8%	42.4%	48.4%	43.4%	11.7%	1.4%
Inventory	1.7%	8.1%	14.1%	17.1%	18.8%	17.8%	15.5%	(8.1%)	17.8%	23.3%	40.4%
Net PP&E	3.3%	1.6%	2.5%	6.6%	8.4%	15.7%	23.2%	31.1%	41.7%	45.7%	86.4%
Total Assets	14.2%	12.1%	15.4%	28.8%	19.6%	39.3%	52.0%	42.2%	44.6%	26.6%	19.1%
Tangible Book Value	40.7%	26.3%	26.8%	92.2%	72.8%	168.4%	236.5%	133.4%	131.5%	53.7%	25.4%
Common Equity	46.3%	34.0%	34.4%	100.5%	73.2%	166.2%	235.8%	149.3%	150.6%	68.3%	35.8%
Cash from Ops.	(766.0%)	(45.7%)	15.4%	(31.2%)	11.6%	217.5%	111.9%	(473.0%)	120.3%	31.1%	51.9%
Capital Expenditures	(59.1%)	(24.5%)	26.8%	62.5%	118.7%	160.8%	179.4%	196.3%	175.6%	81.0%	57.3%
Levered Free Cash Flow	(183.0%)	(57.9%)	11.4%	(2.7%)	(31.9%)	276.4%	84.4%	(132.7%)	48.1%	(4.8%)	48.6%
Unlevered Free Cash Flow	(183.0%)	(57.9%)	11.4%	(2.7%)	(31.9%)	276.4%	84.4%	(132.7%)	48.1%	(4.8%)	48.6%
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--

CAGR Over Two Years											
Total Revenue	50.9%	45.3%	49.9%	32.5%	22.8%	13.4%	21.9%	51.2%	37.2%	47.7%	54.9%
Gross Profit	17.5%	62.8%	78.0%	64.4%	43.1%	16.4%	19.7%	97.9%	77.0%	75.3%	86.7%
EBITDA	86.8%	--	--	--	--	23.1%	14.5%	288.4%	96.3%	75.1%	82.0%
EBITA	--	--	--	--	--	26.4%	12.3%	--	189.6%	103.4%	--
EBIT	(16.6%)	--	--	--	--	39.3%	17.9%	--	--	177.1%	169.8%
Earnings from Cont. Ops.	(1.5%)	--	--	--	--	20.4%	18.7%	--	--	232.6%	321.3%
Net Income	10.2%	--	--	--	--	3.1%	39.1%	--	--	236.4%	370.2%
Normalized Net Income	(5.6%)	--	--	--	--	4.5%	36.3%	--	--	222.3%	285.3%
Diluted EPS before Extra	6.4%	--	--	--	--	(7.5%)	24.0%	--	--	203.8%	327.8%
Accounts Receivable	59.0%	36.2%	60.3%	39.7%	61.4%	23.3%	41.0%	34.4%	36.2%	31.9%	20.2%
Inventory	17.8%	20.4%	25.3%	32.3%	9.9%	12.8%	14.8%	3.8%	18.3%	20.5%	27.3%
Net PP&E	16.1%	10.3%	7.6%	6.1%	5.8%	8.4%	12.4%	18.7%	23.9%	29.8%	51.5%
Total Assets	10.6%	8.0%	9.4%	16.9%	16.9%	25.0%	32.4%	35.4%	31.5%	32.8%	34.6%
Tangible Book Value	2.0%	9.4%	21.9%	40.7%	55.9%	84.1%	106.6%	111.8%	100.0%	103.1%	105.4%
Common Equity	5.8%	13.2%	25.0%	44.0%	59.2%	88.8%	112.5%	123.6%	108.3%	111.6%	113.6%
Cash from Ops.	--	--	67.2%	5.1%	--	31.3%	56.4%	--	56.8%	104.0%	79.4%
Capital Expenditures	(49.0%)	(41.2%)	(27.6%)	(16.7%)	(5.4%)	40.3%	88.2%	119.4%	145.5%	117.3%	109.6%
Levered Free Cash Flow	--	--	--	(7.9%)	--	25.8%	43.3%	--	0.4%	89.3%	65.5%
Unlevered Free Cash Flow	--	--	--	(7.9%)	--	25.8%	43.3%	--	0.4%	89.3%	65.5%
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
CAGR Over Three Years											
Total Revenue	71.0%	40.0%	47.9%	30.4%	29.3%	43.2%	48.4%	45.0%	44.0%	26.3%	34.8%
Gross Profit	49.7%	23.2%	47.3%	22.7%	23.9%	66.2%	67.6%	69.3%	67.0%	33.9%	49.8%
EBITDA	(311.3%)	35.1%	158.9%	91.5%	82.0%	(317.8%)	(310.2%)	(288.7%)	(344.6%)	44.3%	56.1%
EBITA	(203.1%)	31.9%	(303.0%)	(324.6%)	(366.7%)	(243.9%)	(227.5%)	(235.8%)	(258.1%)	54.2%	--
EBIT	(11.1%)	45.0%	(210.4%)	(203.2%)	(210.7%)	(214.7%)	(198.7%)	(199.8%)	(228.3%)	68.8%	84.9%
Earnings from Cont. Ops.	9.9%	90.0%	(184.4%)	(155.5%)	(168.5%)	(181.9%)	(172.7%)	(183.9%)	(216.6%)	86.8%	123.4%
Net Income	11.7%	87.0%	(195.3%)	(136.5%)	(167.6%)	(181.2%)	(173.7%)	(185.1%)	(216.8%)	73.2%	155.3%
Normalized Net Income	(1.2%)	92.8%	(195.5%)	(141.9%)	(169.0%)	(185.6%)	(179.4%)	(181.2%)	(225.8%)	69.1%	140.6%
Diluted EPS before Extra	3.4%	77.3%	(189.5%)	(134.0%)	(162.6%)	(174.0%)	(166.9%)	(177.5%)	(206.5%)	60.2%	136.0%
Accounts Receivable	85.9%	51.1%	38.4%	42.5%	48.5%	42.5%	54.1%	42.5%	55.2%	19.3%	26.3%
Inventory	28.1%	30.7%	19.8%	26.5%	18.1%	19.5%	21.9%	17.2%	12.5%	16.2%	22.7%
Net PP&E	41.6%	38.4%	24.7%	19.0%	13.5%	12.1%	12.6%	13.8%	16.6%	19.6%	33.0%
Total Assets	39.0%	37.6%	14.8%	14.1%	13.6%	17.6%	22.1%	24.8%	25.5%	25.5%	27.8%
Tangible Book Value	--	--	7.4%	19.2%	21.6%	47.5%	71.0%	66.5%	77.9%	73.4%	74.9%
Common Equity	30.7%	30.9%	11.6%	22.7%	24.7%	50.6%	73.7%	72.9%	85.2%	81.7%	83.0%
Cash from Ops.	79.1%	21.3%	(247.0%)	84.7%	(268.9%)	(299.9%)	80.9%	(260.3%)	(354.0%)	31.3%	54.9%
Capital Expenditures	(5.4%)	15.9%	(7.6%)	(6.3%)	(17.1%)	(3.4%)	13.5%	27.2%	35.1%	52.8%	77.3%
Levered Free Cash Flow	(262.0%)	28.2%	(201.5%)	12.9%	(171.2%)	(199.5%)	(289.0%)	(165.3%)	(194.2%)	14.7%	45.0%
Unlevered Free Cash Flow	(262.0%)	28.2%	(201.5%)	12.9%	(171.2%)	(199.5%)	(289.0%)	(165.3%)	(194.2%)	14.7%	45.0%
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
CAGR Over Five Years											
Total Revenue	52.5%	49.2%	50.5%	44.8%	44.6%	56.4%	54.7%	55.4%	56.6%	43.0%	50.6%
Gross Profit	34.0%	36.4%	39.7%	36.5%	42.8%	54.9%	56.7%	54.4%	60.0%	41.9%	61.9%
EBITDA	81.9%	103.5%	(373.2%)	(301.2%)	(262.5%)	(280.2%)	(259.2%)	(267.6%)	(305.2%)	49.8%	124.8%
EBITA	--	(307.2%)	(262.9%)	--	--	(246.8%)	(229.0%)	(232.9%)	(255.8%)	56.8%	--
EBIT	42.2%	(246.2%)	(236.8%)	(222.5%)	(214.0%)	(234.5%)	(217.2%)	(219.1%)	(240.7%)	87.9%	(257.8%)
Earnings from Cont. Ops.	44.4%	(215.0%)	(204.2%)	(184.9%)	(193.1%)	(209.9%)	(198.4%)	(210.5%)	(232.1%)	137.7%	(260.6%)
Net Income	45.8%	(213.9%)	(199.5%)	(163.6%)	(189.2%)	(207.6%)	(196.6%)	(209.2%)	(231.3%)	136.5%	(280.4%)
Normalized Net Income	36.4%	(216.4%)	(207.8%)	(167.5%)	(189.9%)	(210.3%)	(199.3%)	(206.2%)	(230.8%)	136.8%	(266.8%)
Diluted EPS before Extra	35.8%	(205.4%)	(191.8%)	(158.0%)	(180.8%)	(196.6%)	(186.8%)	(198.2%)	(219.5%)	119.9%	(267.4%)
Accounts Receivable	64.0%	48.4%	42.3%	44.8%	60.7%	71.1%	62.0%	42.8%	64.2%	43.1%	30.8%
Inventory	41.5%	36.6%	30.1%	33.6%	27.1%	26.7%	26.3%	26.0%	24.1%	26.5%	22.7%
Net PP&E	61.4%	52.1%	44.7%	39.7%	35.9%	33.6%	33.3%	34.0%	34.2%	34.9%	34.8%
Total Assets	44.5%	43.2%	42.5%	43.5%	42.6%	43.4%	45.2%	41.9%	36.0%	35.6%	22.3%
Tangible Book Value	--	--	35.9%	--	--	--	67.8%	--	--	--	39.2%
Common Equity	43.1%	42.7%	48.7%	60.0%	69.1%	63.9%	81.4%	86.8%	57.5%	58.6%	44.7%
Cash from Ops.	(399.6%)	(293.3%)	(275.2%)	27.3%	(243.3%)	(263.8%)	(351.8%)	(245.7%)	69.8%	49.3%	(259.2%)
Capital Expenditures	7.3%	6.3%	2.2%	1.3%	6.1%	20.7%	22.9%	44.1%	38.6%	49.0%	28.3%
Levered Free Cash Flow	(227.9%)	(203.5%)	(217.4%)	9.9%	(194.2%)	(218.6%)	(233.5%)	(191.1%)	(233.8%)	49.8%	(223.4%)
Unlevered Free Cash Flow	(227.9%)	(203.5%)	(217.4%)	9.9%	(194.2%)	(218.6%)	(233.5%)	(191.1%)	(233.8%)	49.8%	(223.4%)
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--

Bloomberg

Company In Depth Fundamentals - Capital Structure Summary

Ticker:	tsla US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Quarters	Consolidated	Yes	Accounting	Mixed		

Tesla Inc

Sector: Productos de consumo no básic | Industry: Automóviles | Sub-Industry: Fabricantes de automóviles

WACC

For the Fiscal Period Ending	31/12/2020	31/03/2021	30/06/2021	30/09/2021	--
	%	%	%	%	%
Equity					
Cost of Equity	12.6%	14.3%	15.5%	16.3%	15.3%
Weight of Equity	98.1%	98.1%	98.4%	98.7%	99.4%
+ Debt					
Cost of Debt	0.9%	1.8%	1.7%	1.7%	1.8%
Weight of Debt	1.9%	1.9%	1.6%	1.3%	0.6%
+ Preferred Equity					
Cost of Pref Equity	--	--	--	--	--
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	**12.4%**	**14.0%**	**15.3%**	**16.1%**	**15.2%**

Capital Structure

For the Fiscal Period Ending	31/12/2020		31/03/2021		30/06/2021		30/09/2021		--	
Currency	*USD*		*USD*		*USD*		*USD*		*USD*	
	Millions	*% of Total*	*Millions*	*% of Total*	*Millions*	*% of Total*	*Millions*	*% of Total*	*Millions*	*% of Total*
Hist Market Cap	677,443.2	*98.1%*	643,216.6	*98.1%*	668,824.8	*98.4%*	778,581.9	*98.7%*	1,061,287.2	*99.4%*
ST Borrowings	2,418.0	*0.4%*	2,128.0	*0.3%*	1,855.0	*0.3%*	2,059.0	*0.3%*	1,589.0	*0.1%*
LT Borrowings	10,810.0	*1.6%*	10,383.0	*1.6%*	9,278.0	*1.4%*	8,067.0	*1.0%*	5,245.0	*0.5%*
Pref Equity	0.0	*0.0%*	0.0	*0.0%*	0.0	*0.0%*	0.0	*0.0%*	0.0	*0.0%*
Total Capital	**690,671.2**	***100.0%***	**655,727.6**	***100.0%***	**679,957.8**	***100.0%***	**788,707.9**	***100.0%***	**1,068,121.2**	***100.0%***

Debt Summary Data

For the Fiscal Period Ending	31/12/2020		31/03/2021		30/06/2021		30/09/2021		--	
Currency	*USD*		*USD*		*USD*		*USD*		*USD*	
	Millions	*% of Total*	*Millions*	*% of Total*	*Millions*	*% of Total*	*Millions*	*% of Total*	*Millions*	*% of Total*
Total Commercial Paper	--	--	--	--	--	--	--	--	--	--
Total Revolving Credit	973.0	*7.4%*	719.0	*5.7%*	1,380.0	*12.4%*	453.0	*4.5%*	--	--
Total Capital Leases	1,468.0	*11.1%*	1,438.0	*11.5%*	1,441.0	*12.9%*	1,508.0	*14.9%*	--	--
General/Other Borrowings	10,787.0	*81.5%*	10,354.0	*82.8%*	8,312.0	*74.7%*	8,165.0	*80.6%*	6,834.0	*100.0%*
Total Principal Due	**13,228.0**	***100.0%***	**12,511.0**	***100.0%***	**11,133.0**	***100.0%***	**10,126.0**	***100.0%***	**6,834.0**	***100.0%***
Total Debt Outstanding	**13,228.0**		**12,511.0**		**11,133.0**		**10,126.0**		**6,834.0**	
Additional Totals										
Total Cash & ST Investments	19,384.0	*146.5%*	17,141.0	*137.0%*	16,229.0	*145.8%*	16,095.0	*158.9%*	17,707.0	*259.1%*
Net Debt	-6,156.0	*-46.5%*	-4,630.0	*-37.0%*	-5,096.0	*-45.8%*	-5,969.0	*-58.9%*	-10,873.0	*-159.1%*
Total Short-Term Borrowings	2,418.0	*18.3%*	2,128.0	*17.0%*	1,855.0	*16.7%*	2,059.0	*20.3%*	1,589.0	*23.3%*
Curr. Port. of LT Debt/Cap. Leases	2,418.0	*18.3%*	2,128.0	*17.0%*	1,855.0	*16.7%*	2,059.0	*20.3%*	1,589.0	*23.3%*
Long-Term Debt (Incl. Cap. Leases)	10,810.0	*81.7%*	10,383.0	*83.0%*	9,278.0	*83.3%*	8,067.0	*79.7%*	5,245.0	*76.7%*
Total Secured Debt	--	--	--	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--	--	--	--	--
Credit Ratios										
Net Debt/EBITDA	-1.4x		-1.0x		-0.9x		-0.8x		-1.2x	
Total Debt/EBITDA	3.1x		2.7x		1.9x		1.4x		0.7x	
Operating Income/Total Debt	0.0x		0.0x		0.1x		0.2x		0.4x	
LTM FCF/Total Debt	0.2x		0.3x		0.4x		0.4x		0.7x	
LTM CFO/Total Debt	0.4x		0.6x		0.8x		1.0x		1.7x	
EBIT/Interest Expense	2.3x		6.0x		17.5x		15.9x		36.8x	
EBIT/Total Interest Expense	2.0x		6.0x		17.5x		15.9x		36.8x	
Degree of Financial Leverage	1.7x		1.2x		1.1x		1.1x		1.0x	
(EBITDA-CAPEX)/Interest Expense	0.1x		-1.3x		6.5x		7.5x		23.3x	
EBITDA/Total Interest Expense	4.1x		12.3x		26.6x		21.9x		48.7x	
Debt Schedule										
Debt Schedule In Yr 1	2,100.0	*18.0%*	--	--	--	--	--	--	--	--
Debt Schedule In Yr 2	2,172.0	*18.6%*	--	--	--	--	--	--	--	--
Debt Schedule In Yr 3	2,602.0	*22.2%*	--	--	--	--	--	--	--	--
Debt Schedule In Yr 4	2,021.0	*17.3%*	--	--	--	--	--	--	--	--
Debt Schedule In Yr 5	2,109.0	*18.0%*	--	--	--	--	--	--	--	--
Debt Schedule - Years 2 - 3	4,774.0	*40.8%*	--	--	--	--	--	--	--	--
Debt Schedule - Years 4 - 5	4,130.0	*35.3%*	--	--	--	--	--	--	--	--
Debt Schedule - Years 2 - 5	8,904.0	*76.1%*	--	--	--	--	--	--	--	--
Debt Schedule Beyond Yr 5	691.0	*5.9%*	--	--	--	--	--	--	--	--
Debt Schedule - Total Debt	**11,695.0**	***100.0%***	**--**	**--**	**5,563.0**	***100.0%***	**--**	**--**	**--**	**--**
Capital Lease Schedule										
Capital Leases - Year 1	462.0	*28.3%*	--	--	--	--	--	--	--	--
Capital Leases - Year 2	446.0	*27.3%*	--	--	--	--	--	--	--	--
Capital Leases - Year 3	412.0	*25.2%*	--	--	--	--	--	--	--	--
Capital Leases - Year 4	299.0	*18.3%*	--	--	--	--	--	--	--	--
Capital Leases - Year 5	9.0	*0.6%*	--	--	--	--	--	--	--	--
Capital Leases - Years 2 - 3	858.0	*52.5%*	--	--	--	--	--	--	--	--
Capital Leases - Years 4 - 5	308.0	*18.8%*	--	--	--	--	--	--	--	--
Capital Leases - Years 2 - 5	1,166.0	*71.3%*	--	--	--	--	--	--	--	--
Capital Leases Beyond Year 5	7.0	*0.4%*	--	--	--	--	--	--	--	--
Total Future Value of Capital Leases	**1,635.0**	***100.0%***	**--**	**--**	**--**	**--**	**--**	**--**	**--**	**--**
Present Value of ST Capital Leases	374.0		404.0		448.0		509.0		--	
Present Value of LT Capital Leases	1,094.0		1,034.0		993.0		999.0		--	
Operating Leases (Rental Expense) Schedule										
Rental Expense - Year 1	366.0	*19.8%*	--	--	--	--	--	--	--	--
Rental Expense - Year 2	327.0	*17.7%*	--	--	--	--	--	--	--	--
Rental Expense - Year 3	279.0	*15.1%*	--	--	--	--	--	--	--	--
Rental Expense - Year 4	245.0	*13.3%*	--	--	--	--	--	--	--	--
Rental Expense - Year 5	204.0	*11.1%*	--	--	--	--	--	--	--	--
Rental Expense - Years 2 - 3	606.0	*32.8%*	--	--	--	--	--	--	--	--
Rental Expense - Years 4 - 5	449.0	*24.3%*	--	--	--	--	--	--	--	--
Rental Expense - Years 2 - 5	1,055.0	*57.2%*	--	--	--	--	--	--	--	--
Rental Expense Beyond Year 5	425.0	*23.0%*	--	--	--	--	--	--	--	--
Total Sublease Income	--	--	--	--	--	--	--	--	--	--
Future Min Oper Lease Obligations	**1,846.0**	***100.0%***	**--**	**--**	**--**	**--**	**--**	**--**	**--**	**--**
Contractual Obligation Schedule										
Contractual Obligations - Year 1	13,411.0	40.0%	--	--	--	--	--	--	--	--
Contractual Obligations- Years 2-3	11,261.0	33.6%	--	--	--	--	--	--	--	--
Contractual Obligations- Years 4-5	4,442.0	13.3%	--	--	--	--	--	--	--	--
Contractual Obligations - Years 2 - 5	15,703.0	46.9%	--	--	--	--	--	--	--	--
Contractual Obligations - Beyond Year 5	4,380.0	13.1%	--	--	--	--	--	--	--	--
Total Contractual Obligations	**33,494.0**	**100.0%**	**--**	**--**	**--**	**--**	**--**	**--**	**--**	**--**
Purchase Obligations	**18,318.0**		**--**		**--**		**--**		**--**	
Interest Rate Data										
W/Ave. Interest Rate - Long-term Debt	--		--		--		--		--	

Bloomberg

Company In Depth Fundamentals - Segments

Ticker:	tsla US EQUITY	tsla US EQUITY	Ascend	Currency	Reporting / Change / USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed

Tesla Inc

Sector: Productos de consumo no básic Industry: Automóviles Sub-Industry: Fabricantes de automóviles

REVENUE

Revenue by Product For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	--
Revenue	**204.24**	**413.26**	**2,013.50**	**3,198.36**	**4,046.03**	**7,000.13**	**11,758.75**	**21,461.27**	**24,578.00**	**31,536.00**	**53,823.00**
Automotive & Services and Other	204.24	413.26	2,013.50	3,198.36	3,740.97	6,818.74	10,642.49	19,906.02	23,047.00	29,542.00	51,034.00
Energy Generation & Storage	-	-	-	-	290.58	181.39	1,116.27	1,555.24	1,531.00	1,994.00	2,789.00
Model 3/Y	-	-	-	-	14.48	-	-	-	-	-	-
Model S/X	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	--
Revenue	**204.24**	**413.26**	**2,013.50**	**3,198.36**	**4,046.03**	**7,000.13**	**11,758.75**	**21,461.27**	**24,578.00**	**31,536.00**	**53,823.00**
#N/A Field Not Applicable	109.23	355.33	1,545.41	1,471.64	1,957.40	4,200.71	6,221.44	14,871.51	12,653.00	15,207.00	-
#N/A Field Not Applicable	84.40	50.32	467.08	837.43	1,413.70	1,398.60	2,687.17	3,054.29	8,946.00	9,667.00	-
#N/A Field Not Applicable	10.61	7.61	1.00	477.08	356.42	1,065.26	2,027.06	1,757.15	2,979.00	6,662.00	-
#N/A Field Not Applicable	-	-	-	412.20	318.51	335.57	823.08	965.60	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	812.73	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Bloomberg

Company In Depth Fundamentals - Pension

Ticker:	tsla US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Tesla Inc

Sector: Productos de consumo no básic Industry: Automóviles Sub-Industry: Fabricantes de automóviles

Pension

For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	--
Currency	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*
Pension Net Periodic Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	--	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Pension Expense (Income)	-	-	-	-	-	-	-	-	-	-	-
Other Postretirement Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	--	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits Expense (I	-	-	-	-	-	-	-	-	-	-	-
Pension Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Pension	--	--	--	--	--	--	--	--	--	--	--
Accumulated Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Pension Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Post Ret Benefits	--	--	--	--	--	--	--	--	--	--	--
Other Post-Retirement Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Rate of Compensation Increase	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Health Care Cost Trend Projected(next y	--	--	--	--	--	--	--	--	--	--	--
Pension Plan Asset Allocation											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Equities %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Debt %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Real Estate %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Other %	--	--	--	--	--	--	--	--	--	--	--
Expected Pension Payments											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--	--	--	--	--	--	--	--	--	--	--
Year 3	--	--	--	--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--	--	--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--
Expected Postretirement Benefits											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--	--	--	--	--	--	--	--	--	--	--
Year 3	--	--	--	--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--	--	--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--

Bloomberg

Company In Depth Fundamentals - Supplemental

Ticker:	tsla US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Tesla Inc

Sector: Productos de consumo no básic Industry: Automóviles Sub-Industry: Fabricantes de automóviles

Supplemental

For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	--
Currency	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*
Options Activity											
Options Granted During Period	20.06	59.27	13.22	7.16	5.51	10.79	5.82	112.68	7.37	4.78	-
Options Outstanding End Of Period	79.03	125.04	113.20	106.86	100.08	64.38	54.41	156.04	149.98	146.93	-
Options Exercisable End of Period	35.27	51.16	53.57	59.79	69.13	64.38	54.41	76.56	35.13	0.07	-
Price											
Weighted Average Fair Value per Option	3.49	3.27	8.14	18.80	21.66	19.74	24.45	24.38	22.32	300.51	-
Avg Exercise Price (Options Outstanding)	13.35	21.20	26.70	35.93	46.14	96.50	105.56	273.40	279.49	68.26	-
Avg Exercise Price (Options Exercisable)	8.34	11.07	12.37	12.37	24.98	77.70	77.56	83.45	94.07	46.88	-
Stock Option Valuation Model	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	-
Assumptions											
Stock Opt Valuation - Risk Free Rate (%)	2.00	1.00	1.30	1.90	1.60	1.50	1.80	2.50	2.40	0.26	-
Stock Opt Valuation - Expected Life (Yrs)	6.00	5.90	6.10	6.00	5.40	6.20	5.10	4.70	4.50	3.90	-
Stock Opt Valuation - Expected Volatil (%)	70.00	63.00	57.00	55.00	48.00	47.00	42.00	42.00	48.00	69.00	-
Stock Opt Valuation - Dividend Yield (%)	-	-	-	-	-	-	-	-	-	-	-
Stock Expense											
Expense For Stock-Based Compensation	29.42	50.15	83.66	156.50	198.00	334.23	466.76	749.02	898.00	1,734.00	2,121.00
Stock Option Expense (After Tax)	-	-	-	-	-	-	-	-	-	-	-